

AKÇANSA ÇİMENTO SANAYİ VE
TİCARET A.Ş.

Notice Regarding Dividend Distribution Procedures

Notice Regarding Dividend Distribution Procedures

Summary information	Dividend Offer made by Board of Directors submitted to the approval of General Assembly
Is the disclosure made deemed as an update?	No
Is the disclosure made deemed as a	No
Is the disclosure made deemed as a postponed disclosure?	No

Date of Resolution of the Board of Directors	21.02.2017
General Assembly Date where matter in the agenda is available	29.03.2017
Cash Profit Share Payment Form	Cash
Currency	TRY
Payment in share form	Not payable

Cash Profit Share Payment Amount and Ratio

Share Group Information	Payment	Cash Dividend Payable to Share with 1 TL Nominal Value –Gross (TL)	Cash Dividend Payable to Share with 1 TL Nominal Value –Gross (%)	Cash Dividend Payable to Share with 1 TL Nominal Value -- Net(TL)	Cash Dividend Payable to Share with 1 TL Nominal Value -- Net(%)
AKCNS, TRAAKNS91F3	Cash	1,2389	123,89	1,053065	105,3065

Dividend Payment Dates

Payment	Proposed Cash Profit Share Date of Use (1)	Exact Cash Profit Share Date of Use (2)	Payment date (3)	Registration date (4)
Cash	30.03.2017	30.03.2017	03.04.2017	31.03.2017

- (1) The date on which the dividend will be paid by the company and the share will begin to be traded before the dividend has the right to receive dividends (proposed).
- (2) The date on which the dividend will be paid by the company and the share will begin to be traded before the dividend has the right to receive dividends (exact)
- (3) The date on which the shares will be entered into the accounts of the shareholders traded on the Exchange
- (4) Date on which the rights holders were determined for the shares of the type traded on the stock exchange

Profit Share Amount and Ratio as a Share

Share Group Information	Dividend amount to be distributed in share form (TL)	Dividend rate to be distributed in share form (%)
AKCNS, TRAAKNS91F3	0	0

Annotations

Thus the motion and 21 February 2017 dated resolution of the Board of Directors with regard to cash distribution of the share of profit in total amount of 237.183.772,85 TL at the rate of 123,8900% (gross) and 105,3065% (net) from the profit of the year 2016 as of the date of 30/03/2017 to the shareholders, representing the capital in the amount of 191.447.068,25 TL, depending on their legal status have been submitted for approval of the General Assembly. It has been accepted by unanimity of the participants that the profit of the year 2016 shall be distributed as explained above.

Attached Documents

Profit Share Distribution Table is attached

PROFIT SHARE DISTRIBUTION TABLE

Profit Share Distribution Table (TL) for a period of 01.01.2016/31.12.2016 of the Company titled AKÇANSA ÇİMENTO SANAYİ VE TİCARET A.Ş.

1. Paid-in / Issued Capital	191.447.068,25
2- General Legal Reserve (According to Legal Records)	171.426.875,25
if there is a privilege in profit distribution according to articles of association, information about said privilege	None

*	According to CMB	According to Legal Records
3. Period Profit	348.526.976	338.519.620,06
4. Taxes (-)	61.547.915	59.239.316
5. Net Period Profit	286.354.013	279.280.304,06
6. Previous Years Losses (-)	0	0
7. General Legal Reserve Fund (-)	0	0
8. Net Distributable Period Profit	286.354.013	279.280.304,06
Advance of dividends distributed during the year (-)	0	0
Dividend Advance deducted Net distributable period profit / loss	0	0
9. Donations made during the year (+)	7.701.390,38	0
10. Net Distributable Period Profit with Donations	294.055.403,38	0
11. First Profit Share to Shareholders	9.572.353,41	0
* Cash	9.572.353,41	0
* Free of charge	0	0
12. Profit Share Distributed to Preferred Shareholders	0	0
13. Other Profit Share Distributed	0	0
* To employees	0	0
*To Board Members	0	0
* To persons except shareholders	0	0
14. Profit Share Distributed to Owners of Intangible Securities	0	0
15. Second Profit Share to Shareholders	227.611.419,44	0
16. General Legal Reserve Fund	22.761.141,94	0
17. Status Reserves	0	0
18. Special Reserves	19.319.980,64	19.319.980,64
19. Extraordinary Reserve	7.089.117,57	15.408,63
20. Other Resources to be Distributed	0	0

Profit Share Rate Table

Share group	TOTAL DISTRIBUTED PROFIT SHARE - CASH (TL)- NET	TOTAL DISTRIBUTED PROFIT SHARE -FREE OF CHARGE (TL)	TOTAL DISTRIBUTED PROFIT SHARE / NET DISTRIBUTABLE PERIOD PROFIT (%)	PROFIT SHARE CORRESPONDING TO SHARE WITH 1 TL OF NOMINAL VALUE- AMOUNT (TL)-NET	PROFIT SHARE CORRESPONDING TO SHARE WITH 1 TL OF NOMINAL VALUE -RATE(%) - NET
---	201.606.206,93	0	70,4	1,053065	105,31
TOTAL	201.606.206,93	0	70,4	1,053065	105,31

Explanations of Profit Share Distribution Table

The following decision has been made at the Board of Directors meeting held today.

According to the financial statements of the Company for the accounting period 01.01.2016- 31.12.2016 audited by Güney Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. and prepared in accordance with the Communiqué No: 14.1, Series II, "Communiqué on Principles of Financial Reporting in Capital Market" of the Capital Markets Board, consolidated period profit amounting to TL 348.526.976,00 was obtained.

As explained in the profit distribution table below; according to the Article 33 of the Main Contractual Consolidated Period of the Year 2016 calculated in accordance with the CMB regulations and in accordance with CMB communiqués, it has been unanimously decided that; after deduction of general legal reserves (first class), previous years losses, legal liabilities and non-controlling interests, the remaining net distributable profit for the period amounting to TL 286,354,013.00 shall be distributed as follows,

First Profit Share: TL 9.572.353,41

Second Profit Share TL 227.611.419,44

Total Gross Profit Share : TL 237.183.772,85

General Legal Reserve Fund (2nd class): TL 22.761.141,94

Special reserve: TL 19.319.980,64

Extraordinary reserve: TL 7.089.117,57

If the distribution of the profit is made in accordance with the above principles and our legal records prepared in accordance with the provisions of the Tax Procedure Law are taken as basis,

It was resolved unanimously to distribute gross profit share amounting to TL 237.183.772,82 from net distributable period profit amounting to TL 279.280.304,06, in order to benefit from tax exemption for institutions located in (e) of Article 5 § 1 of the Corporate Tax Law, TL 19.319.980,64 of earnings from the sale of associates sold in 2016 and TL 15.408,63 shall be reserved as Extraordinary Reserve,

Thus, for the year 2016, depending on the legal status of the shareholders representing the capital of 191.447.068,25.TL, it was resolved unanimously that; the cash distribution, as of March 30, 2017, of total 237,183,772.85 TL dividend with rate % 123,8900 (Gross), % 105,3065 (Net) will be submitted to the approval of the Ordinary General Assembly to be held on 29 March 2017.

We hereby declare that the above disclosures are in conformity with the principles set out in the Communiqué of the Special Circumstances of the Capital Markets Board and that it fully reflects the information we have received in this matter(s), that the information is in accordance with our books, records and documents, that we have shown all the necessary efforts to obtain complete and accurate information about the matter and that we are responsible for these statements.